



South African Reserve Bank

To all shareholders of the South African Reserve Bank

Ninety-third annual Ordinary General Meeting (AGM) of shareholders of the South African Reserve Bank, Friday, 26 July 2013

The South African Reserve Bank (the Bank) will hold its AGM at the Bank's Head Office, 370 Helen Joseph (Church) Street, Pretoria, on Friday, 26 July 2013 at 10:00. The Notice of the AGM 2013 will be distributed to shareholders on 21 June 2013.

The *Annual Report 2012/13*, containing the audited financial statements of the Bank, will be posted to shareholders on 28 June 2013.

The Bank deems it necessary and appropriate to meet with as many shareholders as possible for general discussion before the AGM. You are therefore, cordially invited to attend a liaison meeting between the Bank and shareholders. The liaison meetings with shareholders are scheduled as follows:

1. Pretoria, Conference Centre at the Head Office of the Bank, on Wednesday, 10 July 2013 at 11:00 at the following address: 370 Helen Joseph (Church) Street, Pretoria;
2. Durban Branch of the Bank on Thursday, 11 July 2013 at 11:00 at the following address: 8 Dr AB Xuma Road, Durban; and
3. Cape Town Branch of the Bank on Friday, 12 July 2013 at 11:00 at the following address: 25 Burg Street, Cape Town;

Should you have any enquiries, please contact the Secretary of the Bank, Ms SL Reynolds, on 012 313-3631 or the General Counsel of the Bank, Dr JJ de Jager, on 012 313-3596.

Please confirm your attendance with Natasha Hendricks on 012 313-4811 or by email at Natasha.Hendricks@resbank.co.za .

We look forward to your attendance at these shareholders' meetings and your participation in the deliberations.

Yours sincerely

A handwritten signature in black ink, appearing to be 'SL Reynolds', written in a cursive style.

SL Reynolds
Secretary of the Bank