



South African Reserve Bank

Legal Services Department

29 April 2013

To whom it may concern

South African Reserve Bank ("the Bank") Shares

The Bank has recently embarked on a drive to locate its inactive/dormant shareholders in an endeavour to maximize the voting powers of such shareholders at the Bank's annual ordinary general meeting of shareholders.

The purpose of this letter is therefor to advise shareholders that Mr Lance Epstein and Ms Nicola Cruywagen from Zetetic Incorporated, a corporate investigation and intelligence agency, have been appointed to assist the Bank in its endeavours and will be contacting apparent inactive/dormant shareholders by means of telephone, cell phone and/or electronic mail.

To ensure that all correspondence in this regard reaches the desk of the Transfer Manager, it has been decided to make use of one of the Bank's official e-mail addresses being OTCSTF@resbank.co.za, which address is also used for the trading of the Bank's shares on its Over-the-Counter Share Transfer Facility ("OTCSTF").

Kindly contact our Mr Bertus Brand at telephone number (012) 313-3061 or Mr Arrie Jooste at telephone number (012) 313-3350 should you require any further information in this regard.

Your assistance will be much appreciated.

Yours sincerely


Dr J J de Jager
General Counsel