

## Supply chain pressure indicators

Period	Delivery periods of orders received in manufacturing <sup>1</sup> (7195M)	Tonnage handled at harbours and docks <sup>2</sup> (7196M)	Twenty-foot equivalent units (TEU's) handled <sup>3</sup> (7197M)	Absa Purchasing Managers' Index prices component <sup>4</sup> (7198M)	Intermediate manufacturing producer price index <sup>5</sup> (7184A)	Baltic Dry index <sup>6</sup> (7200M)	Shanghai export containerized index <sup>6</sup> (7201M)	Ratio of inventories to sales in manufacturing and trade <sup>7</sup> (7202M)	Shortage of raw materials as a constraint to current manufacturing activity <sup>8</sup> (7203M)	Stocks of finished goods in relation to demand manufacturing <sup>1</sup> (7204M)	Composite supply chain pressure index (2015=100) <sup>9</sup> (7205M)
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1 Net balance. Source: Bureau for Economic Research (BER).

2 Metric tons (thousands). Source: Transnet.

3 Number (thousands). Seasonally adjusted. Source: Transnet.

4 Index. Source: BER.

5 Percentage change over 12 months. Source: Statistics South Africa (Stats SA).

6 Source: Bloomberg.

7 Source: Stats SA and SARB.

8 Per cent. Source: BER.

9 For more detail on the compilation of this index, see 'Note on supply chain pressures in South Africa' in the March 2022 edition of the Quarterly Bulletin, available at <https://www.resbank.co.za/en/home/publications/publication-detail-pages/quarterly-bulletins/articles-and-notes/2022/NoteonsupplychainpressuresinSouthAfrica>. Source: SARB

## Official retirement funds<sup>1</sup>

### Income statement

R millions

Period	Income						Expenditure					Net income <sup>6</sup> (2897K)	Net capital profit or loss on investments and assets <sup>7</sup> (2898K)
	Investment income			Contributions			Benefits paid			Operating and administration expenditure (2895K)	Other <sup>5</sup> (2896K)		
	Interest (2886K)	Dividends (2887K)	Other <sup>2</sup> (2888K)	Members (2889K)	Employers (2890K)	Other <sup>3</sup> (2891K)	Annuities and monthly pensions (2892K)	Lump sum on retirement, death and disability (2893K)	Pension withdrawals and other benefits <sup>4</sup> (2894K)				
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1 Funds not subjected to regulation and supervision in terms of the Pension Funds Act 24 of 1956, but established by own statutes, i.e. the Government Employees Pension Fund, Transnet and the Post Office.

2 Including rent received as well as collective investment schemes distributions and investment income from insurance policies.

3 Including transfers from other funds.

4 Including retrenchment benefits and divorce settlements.

5 Including expenses incurred for managing investments and performance fees, transfers to other funds, premiums paid on insurance policies and interest paid on borrowings.

6 Income minus expenditure.

7 Including profits and losses realised on sales and redemptions, and adjustment to fair value.

Official retirement funds<sup>1,2</sup>

## Assets

R millions

End of	Cash and deposits <sup>3</sup> (2876K)	Interest bearing securities <sup>4</sup>			Equity <sup>6</sup> (2880K)	Loans (2881K)	Non-financial assets <sup>7</sup> (2882K)	Other assets <sup>8</sup> (2883K)	Total assets (2884K)	Of which: Foreign assets <sup>9</sup> (2885K)
		Domestic		Foreign sector (2879K)						
		Public sector <sup>5</sup> (2877K)	Private sector (2878K)							
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1 Funds not subjected to regulation and supervision in terms of the Pension Funds Act 24 of 1956, but established by own statutes, i.e. the Government Employees Pension Fund, Transnet and the Post Office.

2 Some asset classes could include structural breaks due to re-classification.

3 Consisting of transferable and other deposits with banks.

4 Including money market instruments.

5 Interest-bearing securities issued by national and local governments as well as state-owned companies.

6 Comprising listed and unlisted domestic and foreign shares as well as investment in unit trusts and other funds.

7 Including direct investment in unlisted property and owner occupied but excluding investment in listed property companies.

8 Including accounts receivable, insurance policies and financial derivatives.

9 Consisting of secondary listings on South African exchanges and other foreign investments.

## Private retirement funds

### Funds and liabilities<sup>1</sup>

R millions

End of	Funds and members' surplus account <sup>2</sup> (2788K)	Reserves (2789K)	Accounts payable <sup>3</sup> (2790K)	Other liabilities <sup>4</sup> (2791K)	Total liabilities (2792K)
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## Assets<sup>1</sup>

R millions

End of	Cash and deposits <sup>5</sup> (2794K)	Interest bearing securities <sup>6</sup>			Equity <sup>8</sup> (2798K)	Loans (2799K)	Insurance policies (2800K)	Accounts receivable <sup>9</sup> (2801K)	Non-financial assets <sup>10</sup> (2802K)	Other assets <sup>11</sup> (2803K)	Total assets (2804K)	Of which: Foreign assets <sup>12</sup> (2805K)
		Domestic		Foreign sector (2797K)								
		Public sector <sup>7</sup> (2795K)	Private sector (2796K)									
2015 .....												
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- 1 Including domestic and foreign members' funds and liabilities.
- 2 Including accumulated funds and member surplus account.
- 3 Including unsettled investment transactions and taxes payable.
- 4 Including loans, provisions, financial derivatives, funds transferred to other funds and unclaimed benefits.
- 5 Transferable and other deposits with banks.
- 6 Including money market instruments.
- 7 Interest bearing securities issued by national and local governments as well as state-owned companies.
- 8 Comprising listed and unlisted domestic and foreign shares as well as investment in unit trusts and other funds.
- 9 Including unsettled investment transactions and tax refunds.
- 10 Including owner occupied but excluding investment in listed property companies.
- 11 Including financial derivatives and assets transferred from other funds.
- 12 Comprising foreign investments and as from September 2021 also secondary listings on South African exchanges.