


South African Reserve Bank

Monthly report on outstanding marketable bond debt of public enterprises and institutions

Name of authorised official (in capital letters): Tel:.....Ext: Fax: E-mail: Web address:..... Signature:..... Date.....	Reference number, name and address of organisation: 	Information for the month: Due date for this return: Before the 15th of the following month
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General instructions

- A. Public enterprises**
 "Public enterprises" refers to government enterprises, such as the water boards and public corporations, such as Transnet Limited. See the latest *Institutional Sector Classification Guide for South Africa* for more detail on "public enterprises".
- B. Public institution**
 "Public institution" refers to public financial institutions, such as the Development Bank of Southern Africa and educational institutions, for instance universities and universities of technology.
- C. Reporting organisation**
 The public enterprise or institution completing the return.
- D. Information required**
 Information reported in this form should cover only **new issues and redemptions of, and transactions in, marketable bonds** during the above-mentioned month, and should **exclude** data relating to **loans** raised or redeemed. **Marketable bonds** are **defined** as fixed-income securities that are marketable through the Bond Exchange of South Africa or through direct negotiation and for which transfer registers are usually kept. These securities should be distinguished from other acknowledgements of debt that may not be disposed of by the holders thereof, such as non-marketable paper issued against annuity and other loans. **Please note** that **quarterly data** in respect of transactions in outstanding bonds and bond holders' total holdings are also required in Part VI of this form, but **only** in the returns of **quarter-end months**, namely March, June, September and December.
- E. Nature of issue**
New issues refer to public issues as well as private placings of securities. **Private placings** should, however, not be confused with negotiations of **loans**.
- F. Investments of internal funds**
Issues of bonds by the reporting organisation to its internal funds, such as its redemption fund, should be reported in this return, but loans from internal funds should be excluded.
- G. Insufficient space**
 If the space in any of the tables is insufficient for providing the required information, photocopies of the appropriate tables may be used.
- H. Nil return**
 "Nil returns" should be submitted when no movements occurred during a month. Please note, quarter-end returns should always reflect total outstanding balances as required in Part VI.
- I. Queries**
 Queries should be addressed to: Public Finance Division, Research Department, South African Reserve Bank, P O Box 7433, Pretoria, 0001; tel. no. (012) 313-3521 and fax no. (012) 313-4014.
- J. Submission of form**
 A reply-paid envelope is enclosed for mailing the form to the Bank.
- K. Duplicate form**
 A duplicate of this form must be retained for reference purposes.

Layout of this form

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Part I: Bond redemptions during this month

	1				
	2	3	4	5	
1. Identification number of issues					
2. Final contractual redemption date					
3. Actual redemption date					
4. Coupon rate of interest%					

	2				
	1	2	3	4	5
	Totals R'000	R'000	R'000	R'000	R'000
Amount redeemed:	501	501	501	501	501
5. Cash repayments.....					
	602	602	602	602	602
6. Discount.....					
	703	703	703	703	703
7. Conversions					
	804	804	804	804	804
8. Total (5 + 6 + 7)					

Part II: New bond issues during this month

	3							
	2		3		4		5	
9. Identification number of issues								
10. Date of issue								
11. Date of final payment								
12. Maturity of bondyears								
13. Final redemption date.....								
14. Coupon rate of interest%								
15. Issue pricerand or %								
16. Brokerage allowed								
17. Commission.....%								
18. Sub-underwriters' commission, if any.....%								
19. All-inclusive yield to redemption excluding sub-underwriters' commission								
20. Nature of issue: indicate whether publicly (1) or privately placed (2) issue with an "X" in the appropriate space.....	1	2	1	2	1	2	1	2
	4							
	1	2	3	4	5			
	Totals R'000	R'000	R'000	R'000	R'000			
	2101	2101	2101	2101	2101			
21. Amount offered for subscription								
	2202	2202	2202	2202	2202			
22. Amount of applications received (including conversions of maturing stock; see item 7 on page 2)								
	2303	2303	2303	2303	2303			
23. Amount allotted								
	2404	2404	2404	2404	2404			
24. Amount of discount on issue price								
	2505	2505	2505	2505	2505			
25. Amount of maturing bonds converted into new bonds (see item 7 on page 2) ..								
	2606	2606	2606	2606	2606			
26. Cash amount received up to end of month (excluding amounts to be repaid in respect of oversubscriptions) ..								
	2707	2707	2707	2707	2707			
27. Amount of outstanding payments to be received (item 23 <i>minus</i> items 24, 25 and 26).....								

Part III: Payments on previous issues received during this month

		5				
		2	3	4	5	
28.	Identification number of issues					
29.	Date of issue					
30.	Coupon rate of interest%					
		6				
		1	2	3	4	5
		Totals R'000	R'000	R'000	R'000	R'000
		3101	3101	3101	3101	3101
31.	Payments received during month					
		3202	3202	3202	3202	3202
32.	Total cash receivable in respect of all previous issues not yet paid up at end of month					

Part IV: Transactions in outstanding domestic bonds during the month; expressed at paid-up nominal value

Note: Changes arising from bond certificate splits and/or name changes should not be included as transactions

		7		
		1		
		R'000		
		3301		
		3402		
33.	Gross purchases of bonds recorded in transfer registers			
34.	Gross sales of bonds recorded in transfer registers			

Footnotes in respect of Part V – see pages 5 and 6.

- Should correspond, on a **quarterly basis**, with total transactions shown in columns 1 and 2 opposite item 91.
- Total cash repayments, total amount converted and total amount redeemed should correspond with column 1 of items 5, 7 and 8, respectively.
- The total amount allotted, total amount discount, total cash receipts and total outstanding cash balance should correspond with column 1 of items 23, 24, 26 and 27, respectively.
- The total cash received on previous issues should correspond with item 31 column 1 of Part III.
- State gross purchases and sales, at **paid-up nominal value**, of bonds recorded in transfer registers. Please note: splits of bond certificate and name changes should **not** be included as transactions. New issues taken up by subscribers at the time of issue and redemption of existing bonds should **not** be included as gross purchases or sales. Total gross sales and purchases should correspond with items 33 and 34 in Part IV, respectively.
- See "F" of "General instructions" on page 1.
- "Public enterprises" is the total of non-financial and financial public enterprises.
- That is, bonds issued outside South Africa and denominated and repayable in foreign and domestic currency.

Part V: Institutional sector* breakdown of redemptions, new issues, payments and transactions¹ during the month

Institutional sector	Redemptions ²			New issues ³			Payments ⁴⁾			Transactions ⁵⁾		
	Total amount redeemed	Total cash repayments	Total conversions	Total amount allotted	Total amount of discount	Total cash receipts	Total out-standing cash balance	Total receipts on previous issues	Total gross purchases	Total gross sales	Net purchases (+ or -)	
	8							9				
Domestic bonds held by:	1	2	3	4	5	6	7	1	2	3	4	
	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	
35. Redemption and other internal ⁶ funds of reporting organisation	3501	3501	3501	3501	3501	3501	3501	4401	4401	4401	4401	
36. Local authorities	3602	3602	3602	3602	3602	3602	3602	4502	4502	4502	4502	
37. South African Government	3703	3703	3703	3703	3703	3703	3703	4603	4603	4603	4603	
38. Other public enterprises ⁷	3804	3804	3804	3804	3804	3804	3804	4704	4704	4704	4704	
92. Non-financial	9205	9205	9205	9205	9205	9205	9205	9605	9605	9605	9605	
93. Financial	9306	9306	9306	9306	9306	9306	9306	9706	9706	9706	9706	
39. Social security funds	3907	3907	3907	3907	3907	3907	3907	4807	4807	4807	4807	
40. Public Investment Commissioners	4008	4008	4008	4008	4008	4008	4008	4908	4908	4908	4908	
41. South African Reserve Bank and Corporation for Public Deposits.....	4109	4109	4109	4109	4109	4109	4109	5009	5009	5009	5009	
42. Banks	4210	4210	4210	4210	4210	4210	4210	5110	5110	5110	5110	
43. Mutual banks.....	4311	4311	4311	4311	4311	4311	4311	5211	5211	5211	5211	

*See the latest *Institutional Sector Classification Guide for South Africa* and **Appendix A** thereto for more detailed information on the institutional sectors. **See footnotes on page 4.**

Part V: Institutional sector* breakdown of redemptions, new issues, payments and transactions¹ during the month (continued)

Institutional sector	Redemptions ²			New issues ³				Payments ⁴			Transactions ⁵		
	Total amount redeemed	Total cash repayments	Total conversions	Total amount allotted	Total amount of discount	Total cash receipts	Total out-standing cash balance	Total receipts on previous issues	Total gross purchases	Total gross sales	Net purchases (+ or -)		
	1	2	3	4	5	6	7	1	2	3	4		
	10							11					
	1							1				4	
	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	
53. Insurers	5301	5301	5301	5301	5301	5301	5301	6301	6301	6301	6301	6301	
54. Pension funds	5402	5402	5402	5402	5402	5402	5402	6402	6402	6402	6402	6402	
55. Unit trusts.....	5503	5503	5503	5503	5503	5503	5503	6503	6503	6503	6503	6503	
56. Finance companies.....	5604	5604	5604	5604	5604	5604	5604	6604	6604	6604	6604	6604	
57. Nominee, trust companies and other companies	5705	5705	5705	5705	5705	5705	5705	6705	6705	6705	6705	6705	
58. Personal sector	5806	5806	5806	5806	5806	5806	5806	6806	6806	6806	6806	6806	
59. Foreign institutions and persons.....	5907	5907	5907	5907	5907	5907	5907	6907	6907	6907	6907	6907	
60. Total domestic bonds	6008	6008	6008	6008	6008	6008	6008	7008	7008	7008	7008	7008	
61. Foreign bonds ⁸ , all holders	6109	6109	6109	6109	6109	6109	6109	7109	7109	7109	7109	7109	
62. Total domestic and foreign bonds	6210	6210	6210	6210	6210	6210	6210	7210	7210	7210	7210	7210	

*See the latest *Institutional Sector Classification Guide for South Africa* and *Appendix A* thereto for more detailed information on the institutional sectors. **See footnotes on page 4.**

Part VI: Quarterly¹ institutional sector* breakdown of transactions in, and ownership of, total outstanding bond debt (complete only for quarter-end months, namely March, June, September and December)

Institutional sector	Transactions ² during this quarter			Total bond holdings ³	
	Total gross purchases	Total gross sales	Net purchases (+ or -)	End of previous quarter	End of this quarter
	12				
	1	2	3	4	5
	R'000	R'000	R'000	R'000	R'000
Domestic bonds held by:	7301	7301	7301	7301	7301
73. Redemption and other internal funds ⁴ of reporting organisation.....	7402	7402	7402	7402	7402
74. Local authorities	7503	7503	7503	7503	7503
75. South African Government.....	7604	7604	7604	7604	7604
76. Other public enterprises ⁵	9405	9405	9405	9405	9405
94. Non-financial	9506	9506	9506	9506	9506
95. Financial	7707	7707	7707	7707	7707
77. Social security funds.....	7808	7808	7808	7808	7808
78. Public Investment Commissioners	7909	7909	7909	7909	7909
79. South African Reserve Bank and Corporation for Public Deposits.....	8010	8010	8010	8010	8010
80. Banks.....	8111	8111	8111	8111	8111
81. Mutual banks.....					

* See the latest *Institutional Sector Classification Guide for South Africa and Appendix A* thereto for more detailed information on the institutional sectors.

Footnotes in respect of Part VI – see pages 7 and 8.

- Note:** this part of the form should only be completed in respect of the reports submitted for **quarter-end months**, namely March, June, September and December.
- Indicate the sum of all transactions during "this quarter" (i.e. the quarter just ended). These figures should agree with the sum of the transactions during the relevant three months as reported in the last three columns of Part V of the returns for **those particular months**.
- State the total paid-up nominal value of each sector's total holdings of outstanding bonds as shown in the transfer register.
- See "F" of "General instructions" on page 1.
- "Public enterprises" is the total of non-financial and financial public enterprises.
- That is, bonds issued outside South Africa and denominated and repayable in foreign and domestic currency.

Part VI: Quarterly¹ institutional sector* breakdown of transactions in, and ownership of, total outstanding bond debt (continued)

Institutional sector	Transactions ² during this quarter			Total bond holdings ³	
	Total gross purchases	Total gross sales	Net purchases (+ or -)	End of previous quarter	End of this quarter
	13				
	1	2	3	4	5
	R'000	R'000	R'000	R'000	R'000
	8201	8201	8201	8201	8201
82. Insurers					
	8302	8302	8302	8302	8302
83. Pension funds.....					
	8403	8403	8403	8403	8403
84. Unit trusts.....					
	8504	8504	8504	8504	8504
85. Finance companies					
	8605	8605	8605	8605	8605
86. Nominee, trust companies and other companies....					
	8706	8706	8706	8706	8706
87. Personal sector					
	8807	8807	8807	8807	8807
88. Foreign institutions and persons					
	8908	8908	8908	8908	8908
89. Total domestic bonds.....					
	9009	9009	9009	9009	9009
90. Foreign bonds ⁶					
	9110	9110	9110	9110	9110
91. Total domestic and foreign bonds					

* See the latest *Institutional Sector Classification Guide for South Africa and Appendix A* thereto for more detailed information on the institutional sectors.