




South African Reserve Bank

Survey of outstanding long-term foreign loans as at 30 September 2014

Name of authorised official (in capital letters): Tel:Ext: Fax: E-mail: Web address: Signature: Date:	Reference number, name and address of organisation: 	Quarter ended: 2014-09-30 Due date for this return: 2014-10-15
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General guidelines

1. Purpose of survey

This survey is conducted for statistical purposes in order to compile official statements of South Africa's balance of payments and international investment position, returns of which also have to be submitted to the International Monetary Fund (IMF) in terms of section 5 of Article VIII of the Articles of Agreement of the IMF.

2. Authority

The information requested is collected in terms of the regulations published in Government Notices 702 and 703 of 20 April 1956.

3. Confidentiality

In terms of clause 4 of the regulations referred to above, all employees of the South African Reserve Bank involved in this survey are sworn to secrecy. Over and above this provision, assurance is given that no action of any kind will be taken under the Exchange Control Regulations against any organisation or person on the grounds of information furnished in this survey.

4. Penalty

Refusal or neglect to furnish the information called for is an offence subject to penalty.

5. Unit of recording

All figures should be reported in **thousands of rand/foreign currency.**

6. Foreign countries

Only aggregates relating to all foreign countries, including Botswana, Lesotho, Namibia and Swaziland, should be reported.

7. Estimates

If accurate information is not available, best estimates should be provided.

8. Nil returns

A nil return should be submitted where applicable.

9. Duplicate of return

A copy of this return must be retained for reference purposes.

10. Postage

A reply-paid envelope is enclosed for mailing this form to the South African Reserve Bank.

11. Queries

Queries should be addressed to: Balance of Payments Division, Research Department, South African Reserve Bank, PO Box 7433, Pretoria, 0001; tel. no. 012 313-3099, fax no. 012 313-4013/3759 or by sending an e-mail to mawande.qubeka@resbank.co.za.

Table 1: Foreign loan details

Item	Description	Example	Your loan details	Your loan details	Your loan details
No.	Per currency thousands (NB!!!)	('000)	('000)	('000)	('000)
1	Your reference number	Tpp1010			
2 (a)	Your creditor name.....	Deutsche Bank AG			
(b)	Creditor country	USA			
(c)	Foreign credit guarantee agency (e.g., COFACE)	NA			
(d)	Type of creditor (bank, individual, company).....	Bank			
(e)	Creditor relationship with debtor. Direct/other*	Other			
3 (a)	Type of loan (e.g. long term, bearer bonds).....	Long term			
(b)	Revolving credit facility: Yes/no	No			
4	Directly negotiated with foreign creditor: Yes/no.....	Yes			
5	Loan converted to equity: Yes/no.....	No			
6	Name of guarantor (e.g., IDC, SA Government)	NA			
7	Date of loan agreement.....	2004/06/15			
8 (a)	Date of first drawing (effective date)	2004/10/15			
8 (b)	Amount of first drawing.....	US\$5 000			
9	First capital repayment date.....	2004/12/06			
10(a)	Last capital repayment date.....	2018/10/06			
(b)	Capital repayment (e.g., lump sum/annuity/equal payments)	Annuity			
11 (a)	Type of interest (variable/fixed/interest free)	Variable			
(b)	If variable, provide base (e.g., Libor).....	US\$ Libor			
(c)	If fixed, provide rate (%)	NA			
(d)	Interest rate margin (e.g., Libor +2%).....	+2%			
12	Currency in which amount is reported.....	US\$			
13	Use of funds (project, working capital, investment).....	Working capital			
14	Principal transaction details.....	Amounts	('000)	('000)	('000)
15	(+) Total withdrawals from creditor before 2014/06/30	+15 000			
16	(-) Minus capital repayments to creditor before 2014/06/30.....	-1 500			
17	(-) Minus capital repayments to creditor after 2014/06/30.....	-1 500			
18	(+) Plus further withdrawals from creditor/interest capitalised after 2014/06/30.....	+6 000			
19	Total principal amount outstanding as at 30 September 2014 ... (Item: 15 - 16 - 17 + 18 = 19)	US\$18 000			
	Supplementary information				
20	Actual interest paid during 3rd quarter	150			
21	Interest payment dates per annum.....	6 Jun/6 Dec			
22	Interest in arrears	0			
23	Capital in arrears.....				

* See definition on page 4

Table 2: Maturity structure of foreign loans

Item	Description	Example	Your loan details	Your loan details	Your loan details
No.	Per currency thousands (NB!!!)	('000)	('000)	('000)	('000)
24	<u>Future capital repayment schedule</u>				
	2014 October				
	November				
	December				
	2015 January				
	February.....				
	March	3 000			
	April				
	May.....				
	June.....	3 000			
	July				
	August				
	September	3 000			
	2015 Rest of				
	2016				
	2017				
	2018	9 000			
	2019				
	2020 and onwards				
	<u>Future interest repayment schedule</u>				
	2014 October				
	November				
	December				
	2015 January				
	February.....				
	March	180			
	April				
	May.....				
	June.....				
	July				
	August				
	September.....				
	2015 Rest of	180			
	2016	180			
	2017	180			
	2018	180			
	2019				
	2020 and onwards				

Notes: Exclude trade financing, working capital with original maturity of one year or less and on-lending from South African deposit-taking institutions.

Details pertaining to Table 2(b), item 73 p.7 on form B03 should correspond with the information provided on this form.

Definition**Direct investment relationship**

A direct investment relationship is established when a direct investor (i.e. an individual, enterprise or group of related enterprises) resident in one country owns 10 per cent or more of the ordinary shares or voting stock of an enterprise resident in another country. Direct investment enterprises comprise those entities that are subsidiaries (a non-resident investor owns more than 50 per cent), associates (an investor owns 50 per cent or less) and branches (wholly or jointly owned unincorporated enterprises) either directly or indirectly owned by the direct investor. It is important to note that direct investment comprises not only the initial transaction establishing the relationship between the investor and the enterprise, but also all subsequent transactions between them and among affiliated enterprises, both incorporated and unincorporated.