



South African Reserve Bank

Survey of outstanding long-term foreign loans as at 31 December 2011

Name of authorised official (in capital letters): ..... ..... Tel: .....Ext: ..... Fax: ..... E-mail: ..... Web address: ..... ..... Signature: ..... Date: .....	Reference number, name and address of organisation: 	Quarter ended: <b>2011-12-31</b>  Due date for this return: <b>2012-01-20</b>
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General guidelines

1. Purpose of survey

This survey is conducted for statistical purposes in order to compile official statements of South Africa's balance of payments and international investment position, returns of which also have to be submitted to the International Monetary Fund (IMF) in terms of section 5 of Article VIII of the Articles of Agreement of the IMF.

2. Authority

The information requested is collected in terms of the regulations published in Government Notices 702 and 703 of 20 April 1956.

3. Confidentiality

In terms of clause 4 of the regulations referred to above, all employees of the South African Reserve Bank involved in this survey are sworn to secrecy. Over and above this provision, assurance is given that no action of any kind will be taken under the Exchange Control Regulations against any organisation or person on the grounds of information furnished in this survey.

4. Penalty

Refusal or neglect to furnish the information called for is an offence subject to penalty.

5. Unit of recording

All figures should be reported in **thousands of rand/foreign currency.**

6. Foreign countries

Only aggregates relating to all foreign countries, including Botswana, Lesotho, Namibia and Swaziland, should be reported.

7. Estimates

If accurate information is not available, best estimates should be provided.

8. Nil returns

A nil return should be submitted where applicable.

9. Duplicate of return

A copy of this return must be retained for reference purposes.

10. Postage

A reply-paid envelope is enclosed for mailing this form to the South African Reserve Bank.

11. Queries

Queries should be addressed to: Balance of Payments Division, Research Department, South African Reserve Bank, PO Box 7433, Pretoria, 0001; tel. no. 012 313-3099, fax no. 012 313-4013/3759 or by sending an e-mail to mawande.qubeka@resbank.co.za.

Table 1: Foreign loan details

Item	Description	Example	Your loan details	Your loan details	Your loan details
No.	Per currency thousands (NB!!!)	('000)	('000)	('000)	('000)
1	Your reference number .....	Tpp1010			
2 (a)	Your creditor name.....	Deutsche Bank AG			
(b)	Creditor country .....	USA			
(c)	Foreign credit guarantee agency (e.g., COFACE) .....	NA			
(d)	Type of creditor (bank, individual, company).....	Bank			
(e)	Creditor relationship with debtor. Direct/other* .....	Other			
3 (a)	Type of loan (e.g. long term, bearer bonds).....	Long term			
(b)	Revolving credit facility: Yes/no .....	No			
4	Directly negotiated with foreign creditor: Yes/no.....	Yes			
5	Loan converted to equity: Yes/no.....	No			
6	Name of guarantor (e.g., IDC, SA Government) .....	NA			
7	Date of loan agreement.....	2004/06/15			
8 (a)	Date of first drawing (effective date) .....	2004/10/15			
8 (b)	Amount of first drawing.....	US\$5 000			
9	First capital repayment date.....	2004/12/06			
10(a)	Last capital repayment date.....	2016/10/06			
(b)	Capital repayment (e.g., lump sum/annuity/equal payments) .....	Annuity			
11 (a)	Type of interest (variable/fixed/interest free) .....	Variable			
(b)	If variable, provide base (e.g., Libor).....	US\$ Libor			
(c)	If fixed, provide rate (%) .....	NA			
(d)	Interest rate margin (e.g., Libor +2%).....	+2%			
12	Currency in which amount is reported.....	US\$			
13	Use of funds (project, working capital, investment).....	Working capital			
14	<b>Principal transaction details.....</b>	<b>Amounts</b>	<b>('000)</b>	<b>('000)</b>	<b>('000)</b>
15	(+) Total withdrawals from creditor before 2011/09/30 .....	+15 000			
16	(-) Minus capital repayments to creditor before 2011/09/30.....	-1 500			
17	(-) Minus capital repayments to creditor after 2011/09/30.....	-1 500			
18	(+) Plus further withdrawals from creditor/interest capitalised after 2011/09/30.....	+6 000			
19	<b>Total principal amount outstanding as at 31 December 2011 ....</b> (Item: 15 - 16 - 17 + 18 = 19)	<b>US\$18 000</b>			
	<b>Supplementary information</b>				
20	Actual interest paid during 4th quarter .....	150			
21	Interest payment dates per annum.....	6 Jun/6 Dec			
22	Interest in arrears .....	0			
23	Capital in arrears.....	0			

\* See definition on page 4

**Definition****Direct investment relationship**

A direct investment relationship is established when a direct investor (i.e. an individual, enterprise or group of related enterprises) resident in one country owns 10 per cent or more of the ordinary shares or voting stock of an enterprise resident in another country. Direct investment enterprises comprise those entities that are subsidiaries (a non-resident investor owns more than 50 per cent), associates (an investor owns 50 per cent or less) and branches (wholly or jointly owned unincorporated enterprises) either directly or indirectly owned by the direct investor. It is important to note that direct investment comprises not only the initial transaction establishing the relationship between the investor and the enterprise, but also all subsequent transactions between them and among affiliated enterprises, both incorporated and unincorporated.

Table 2: Maturity structure of foreign loans

Item	Description	Example	Your loan details	Your loan details	Your loan details
No.	Per currency thousands (NB!!!)	('000)	('000)	('000)	('000)
24	<b><u>Future capital repayment schedule</u></b>				
	2012 January.....				
	February.....				
	March .....				
	April .....				
	May.....				
	June.....	3 000			
	July .....				
	August .....				
	September .....	3 000			
	October .....				
	November .....				
	December .....	3 000			
	2013 .....				
	2014 .....				
	2015 .....				
	2016 .....	9 000			
	2017 .....				
	2018 and onwards .....				
	<b><u>Future interest repayment schedule</u></b>				
	2012 January.....				
	February.....				
	March .....				
	April .....				
	May.....				
	June.....	180			
	July .....				
	August .....				
	September.....				
	October .....				
	November .....	180			
	December .....	180			
	2013 .....	180			
	2014 .....	180			
	2015 .....	180			
	2016 .....	180			
	2017 .....				
	2018 and onwards .....				

Notes: Exclude trade financing, working capital with original maturity of one year or less and on-lending from South African deposit-taking institutions.

Details pertaining to Table 2(b), item 73 p.7 on form B03 should correspond with the information provided on this form.