

Investment management

(FO-INVMAN)

11–12 September 2013

Course Director: Melvin Khomo

Objective

The aim of this course is to empower course participants with the basic principles of investment analysis and asset management.

Content

The following topics will be covered:

- Overview of all investment asset classes
- Investment management concepts
- The basics of investment theory and portfolio management
- Measuring and interpreting risk and returns on investment
- An overview of equity portfolio management
- Elements of bond portfolio management
- Retirement funds
- Introduction to hedge funds.

Target group

This course is intended for

- individuals who have completed the following courses: “Financial markets and instruments” and/or “Introduction to derivatives”; and/or

- individuals who would like to learn more about investment principles used by institutional and private investors, and fund managers. It would therefore be useful to selected staff working in departments such as Financial Markets, Financial Services, Research, Bank Supervision and Risk Management, although no department is excluded.

Prerequisite

This course will add significant value to participants who have a basic understanding of the key financial securities, such as equities and bonds. Although not essential, being familiar with basic financial calculations will be an added advantage.

Format

This is an intensive two-day course presented by seasoned academics and practitioners in the field of investments. Pre-course reading, formal lectures and practical applications form part of the learning methodology. Please note the prerequisite for attending this course.

