

SOUTH AFRICAN RESERVE BANK
("the Bank")



(Incorporated in the Republic of South Africa in terms of
the South African Reserve Bank Act, 1989 (Act No. 90 of 1989)("the SARB Act"))

Share code : SRB
ISIN:ZAE000007027

**RESULTS OF MEETING REGARDING THE DELISTING OF
THE SOUTH AFRICAN RESERVE BANK**

- 1 Shareholders are advised that the -
- 1.1 proposed termination of the listing of the Bank's Shares from the list of the JSE Securities Exchange South Africa ("JSE") was put to the Shareholders of the Bank at a meeting of the Bank's Shareholders at 10:00 on Thursday, 25 April 2002 at 370 Church Street, Pretoria, 0002, Republic of South Africa;
- 1.2 requisite majority of votes were cast in favour of the termination of the listing;
- 1.3 termination of listing of the Bank's Shares on the JSE shall become effective with effect from the commencement of business on Thursday, 2 May 2002.
- 2 Any Shareholder or member of the press or public requiring further elucidation of the termination of the listing of the Bank's Shares and/or the Over-the-Counter Share Transfer Facility may communicate with the following officials of the Bank for further information -
- Dr Johann De Jager - (General Counsel) - Telephone (012) 313 3596; or
 - Mr Jannie Rossouw - (Deputy General Manager) – Telephone (012) 313 3723 or (012) 346 2820.
- 3 Further information is also available on the Bank's Internet Website – www.resbank.co.za

Pretoria
Friday, 26 April 2002

<p>Sponsor</p>  <p>WERKSMANS SPONSORS (PTY) LTD Registration Number 2000/005164/07</p>	<p>Attorneys to the Bank</p>  <p>WERKSMANS INCORPORATED Registration Number 1990/007215/21</p>
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